

Elections and Investing Key Observations

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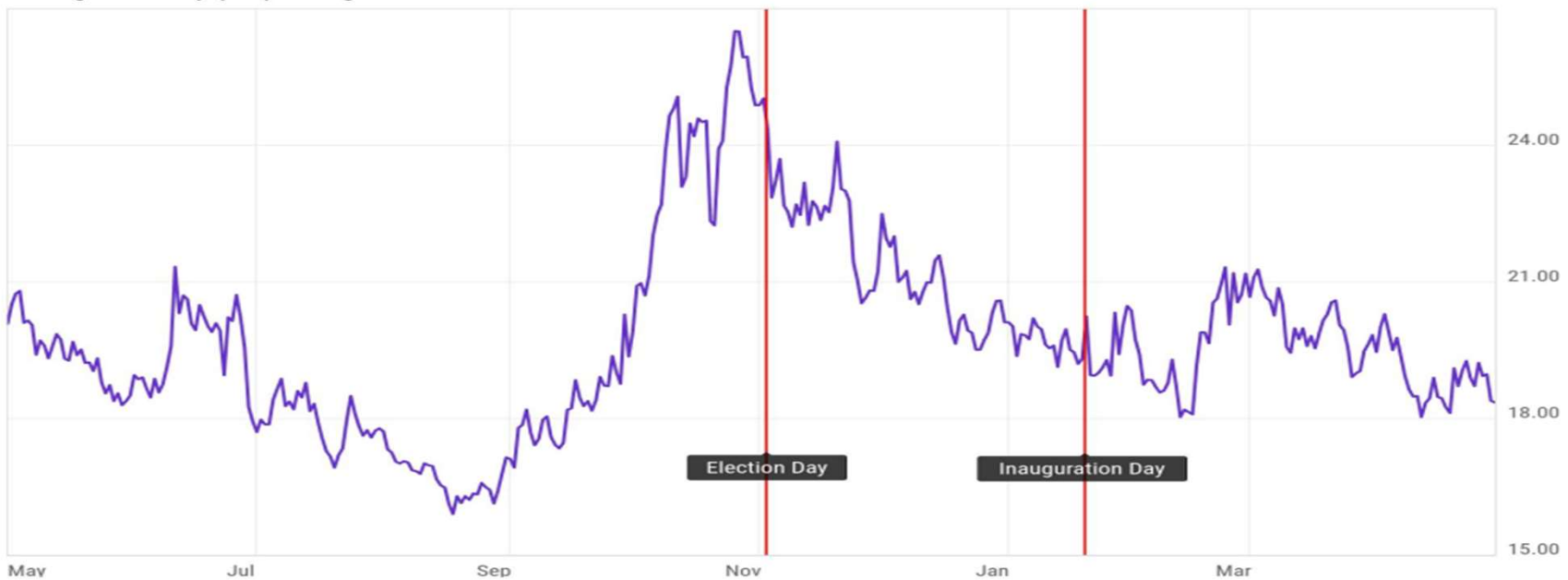


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It is not uncommon to have a little investment heartburn around elections. Stock market volatility often heats up right before elections.

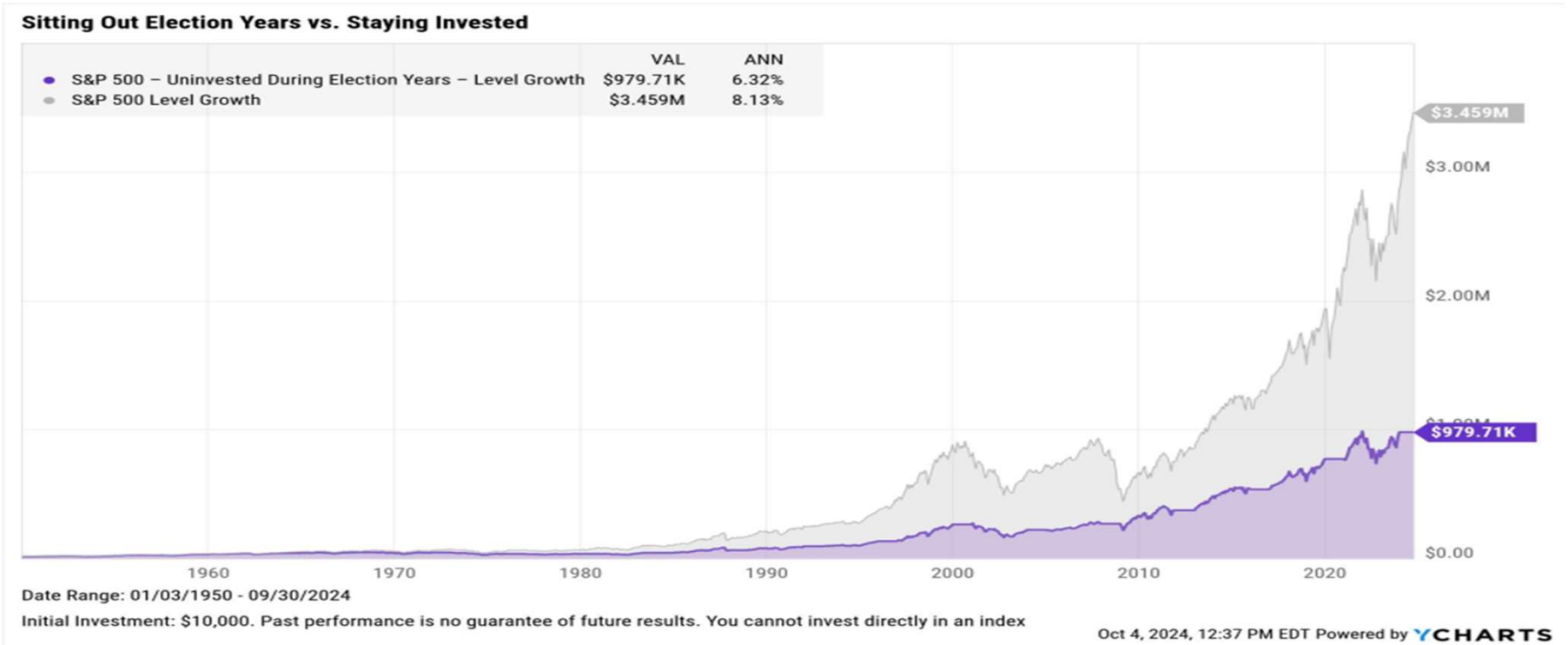
Average Volatility (VIX) During Election Years Level



Average Daily VIX Levels During Presidential Election Years Since 1992. You cannot invest directly in an index

Oct 8, 2024, 3:29 PM EDT Powered by **YCHARTS**

Trying to time the stock market around election years is often a sub par investment strategy



The stock market has performed well most of the time regardless of the party in power

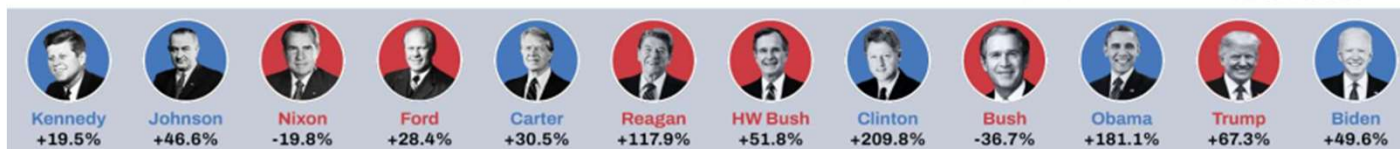
S&P 500 Performance Throughout U.S. Presidencies



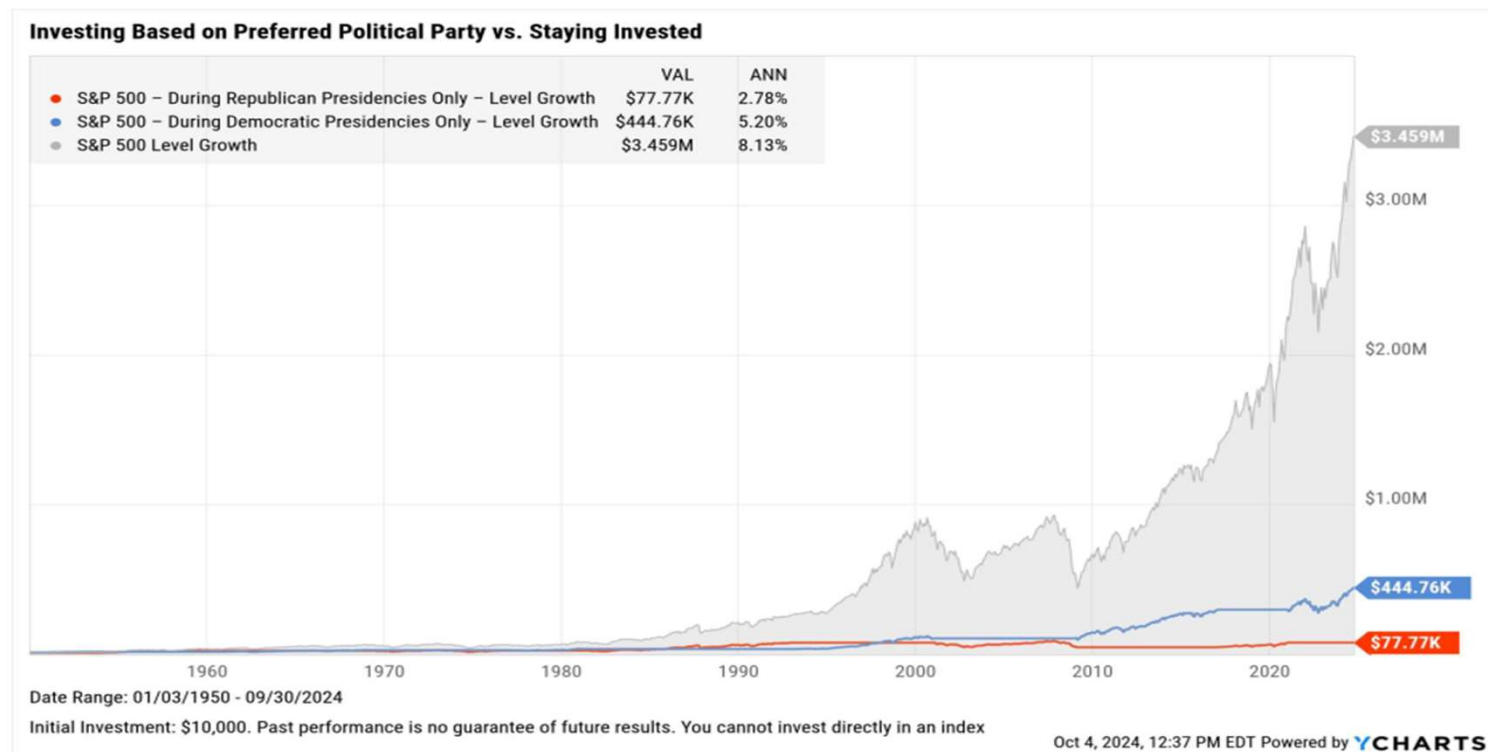
Date Range: 01/20/1961 - 09/30/2024

"VAL" = S&P 500 Level at the End of Each President's Tenure; Past performance is no guarantee of future results. You cannot invest directly in an index

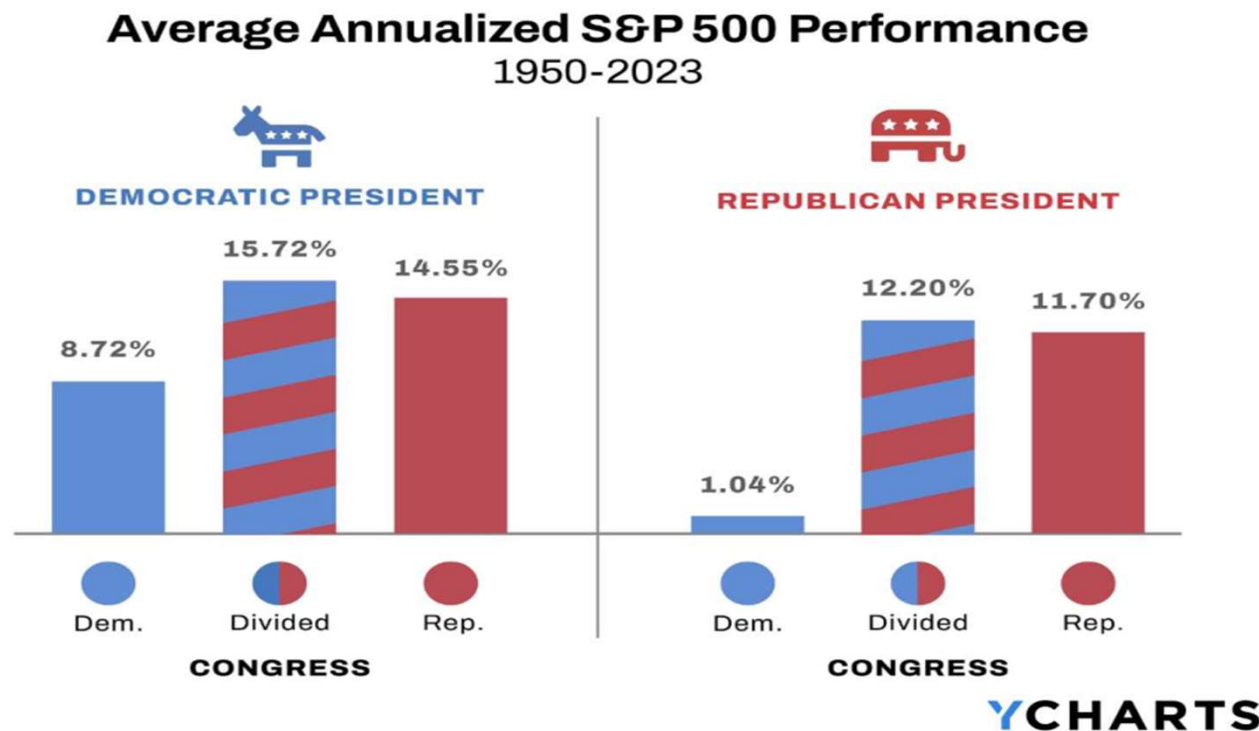
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When investing putting your politics aside and staying invested is often a good course of action



Divided government is usually good news for investors



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Disclosures

- This material came from YChart's election guide. The unedited deck is found here: <https://get.ycharts.com/resources/blog/an-advisors-guide-to-elections-and-the-markets/>
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